**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 March 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC LIMITED –“INLV05”)***

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 15 March 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** INLV05

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 12.275% (3 Month JIBAR as at 15 Mar 2018 of 7.125% plus 515 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Legal Maturity Date** Perpetual (expected maturity for system purposes 22 March 2099)

**Books Close Date(s)** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 15 March 2018

**Date Convention** Following

**Interest Commencement Date** 15 March 2018

**First Interest Payment Date** 22 June 2018

**Call Date** 22 March 2023

**ISIN No.** ZAG000150103

**Additional Information** Subordinate, Unsecure - First Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INLV05%20Pricing%20Supplement%2020180315.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/INLV05%20Pricing%20Supplement%2020180315.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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